



Titan Square Mile

Application form for Managed Portfolio Service

The Managed Portfolio Service (as defined in the accompanying Terms and Conditions of Business, as amended from time to time (the "Terms and Conditions")) is provided by Titan Investment Solutions Limited, which is authorised and regulated by the Financial Conduct Authority ("FCA") under firm reference number 781720. Titan Investment Solutions Limited is a wholly owned subsidiary of Titan Wealth Holdings Limited. Titan Square Mile is a trading style of Titan Investment Solutions Limited. The Managed Portfolio Service is available only to clients classified as Professional Clients in accordance with the rules of the Financial Conduct Authority ("FCA").

In applying for the Managed Portfolio Service you are confirming that:

- 1 you are a Professional Client and are authorised and regulated by the Financial Conduct Authority or an Appointed Representative of an Authorised Firm;
- 2 you have read and understood the attached [Terms and Conditions](#); and
- 3 you agree to be bound by the [Terms and Conditions](#)

On receipt of this completed Managed Portfolio Service application form, Titan Square Mile will confirm receipt and acceptance of your application in writing to you and confirmation of when the provision of the Managed Portfolio Service will commence. Titan Square Mile reserves the right to reject any application at its absolute discretion.

To apply for the Managed Portfolio Service please complete the details requested below and return this form to

operations.TSM@titansquaremile.com

Email info.tsm@titansquaremile.com
LinkedIn Titan Square Mile
Web titansquaremile.com



Details of Applicant Firm

1 Name of Firm

1 FCA Registration Number

1 Company Number

1 Firm's Main Address

Postcode

1 Registered Address (If different from above)

Postcode

1 Name of Primary Contact

1 Telephone Number of Primary Contact

1 E-mail address of primary contact

1 E- mail addresses of other firm employees who wish to receive Managed Portfolio Service communications direct

Platforms					
	Titan Square Mile Active	Titan Square Mile Passive	Titan Square Mile Income	Titan Square Mile Blend	Titan Square Mile Sustainable
Aberdeen Wrap	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Aegon Arc	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Aviva	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fidelity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Nucleus	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>
Quilter	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>
Transact	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Fees and Payment	
The fee for the provision of the Managed Portfolio Service shall be equal to the below basis points per annum of the cumulative value of assets (including cash) within which each Investor has invested in the Model Portfolios (such sum to accrue daily and be payable as set out in the Terms and Conditions):	
Titan Square Mile Active	0.20% (0.15% - Nucleus platform only)
Titan Square Mile Passive	0.15% (0.10% - Nucleus platform only)
Titan Square Mile Income	0.20% (0.10% - Nucleus platform only)
Titan Square Mile Blend	0.20% (0.10% - Nucleus platform only)
Titan Square Mile Sustainable	0.20% (0.15% - Nucleus platform only)

Authorisation	
We hereby confirm that we wish Titan Square Mile to provide the Managed Portfolio Service to us and that we:	
1	we are a Professional Client and are authorised and regulated by the Financial Conduct Authority or an Appointed Representative of an Authorised Firm;
2	have read and understood the attached Terms and Conditions ; and
3	agree to be bound by the Terms and Conditions (as may be amended from time to time).

Signature: For and on behalf of the Applicant Firm

Print Name:

Date:

Titan Investment Solutions Limited is a wholly owned subsidiary of Titan Wealth Holdings Limited. Titan Investment Solutions Ltd is authorised and regulated by the Financial Conduct Authority. Registered in England and Wales (Company number 10636265) with registered address: 101 Wigmore Street, London, W1U 1QU

