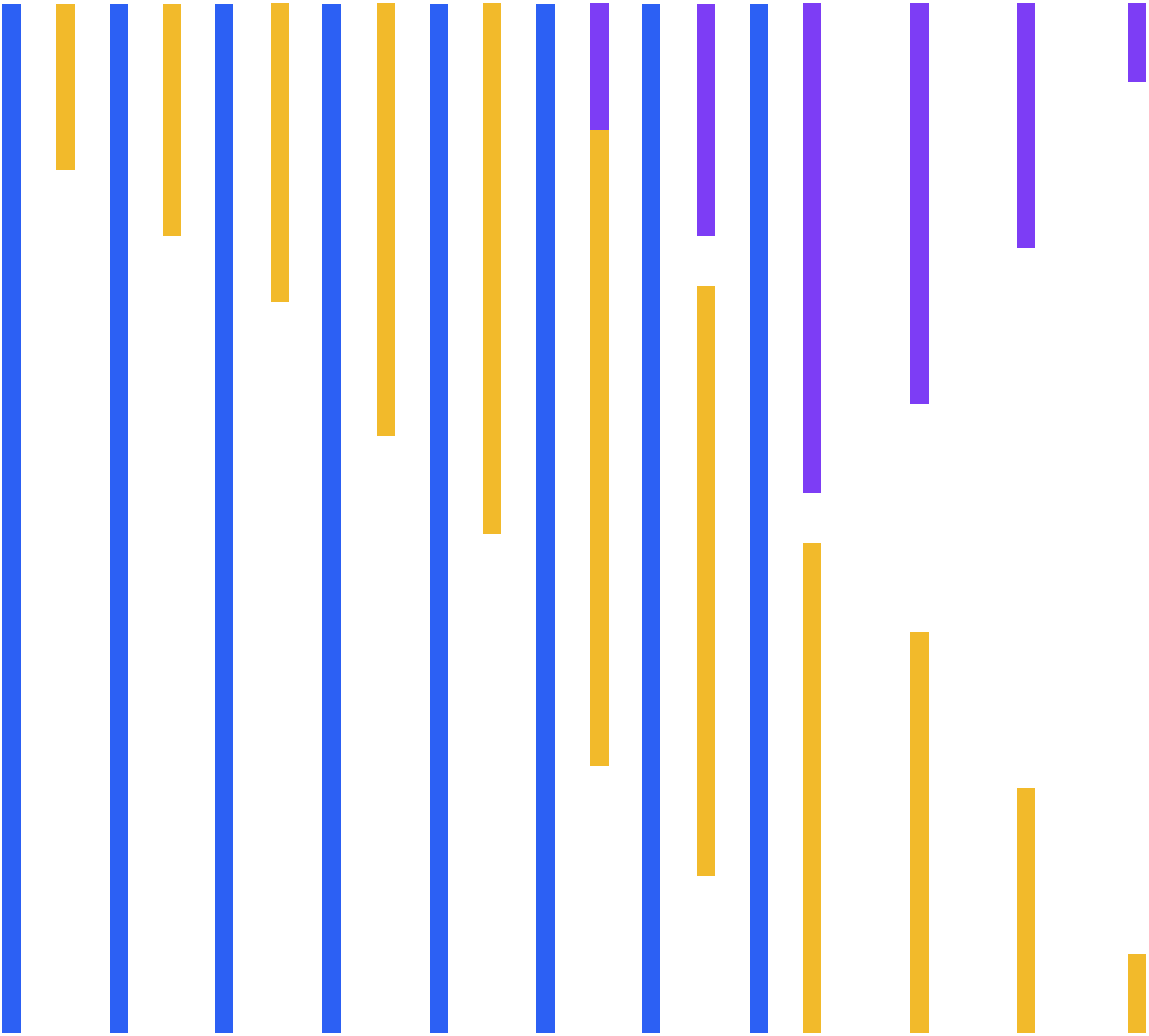
Titan Square Mile

Managed Portfolio Service
Blend Portfolios



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Our Blend Range

The Titan Square Mile Blend Portfolios provide a low-cost, broadly diversified, actively managed range, designed to deliver suitable client outcomes. The range invests in a blend of market leading active and passive strategies, aiming for consistent long-term performance while aligning with your clients' objectives and risk profiles.

By combining a broadly diversified, best-in-class multi-manager approach, these portfolios strive for consistent long-term performance while aligning with your clients' objectives and risk profiles.

Powered by our award-winning research and investment teams, and backed by award-winning client service, the portfolios draw from our unique Academy of Funds universe which only includes high-quality and highly rated investment options.

With one of the largest and most experienced investment research teams in the UK retail market, our independent, qualitative insights give our MPS portfolio construction a distinct competitive edge

At a glance



A range of five risk profiled portfolios, designed to align and meet your clients' objectives and risk appetites.



Long-term investment focus, 5 years and more



Active and passive strategies from the Titan Square Mile Academy of Funds and the funds of awardwinning Titan Investment Solutions.



Leveraging scale and infrastructure of the Titan Wealth Group to reduce costs and enhance value for clients



Actively managed, multi-asset portfolios, aligned to our Strategic Asset Allocation framework.

Why Consider Our Blend Portfolios?

A focus on quality

Utilising the expertise of the Titan Square Mile investment and research teams, we are able to choose the most suitable funds for portfolios aligned to client objectives and risk appetite.

Funds selected from the Titan Square Mile Academy of Funds universe are only those which have met the comprehensive, independent research criteria. This research evaluates a fund's ability to achieve long-term objectives and provide value-for-money for your clients.

As only a small percentage of funds achieve a rating, this provides a certain level of confidence that the funds selected are more likely to deliver expected outcomes rather than unexpected surprises.

Fund selection is complemented by the award-winning investment capabilities of Titan Investment Solutions, offering a range of fund outcomes that deliver excellent value for investors.

Titan Square Mile Expertise

Driven by in-depth research, the portfolios are actively managed by the Titan Square Mile investment team. The portfolios are built upon their proven Strategic Asset Allocation framework, with a Tactical Asset Allocation overlay.

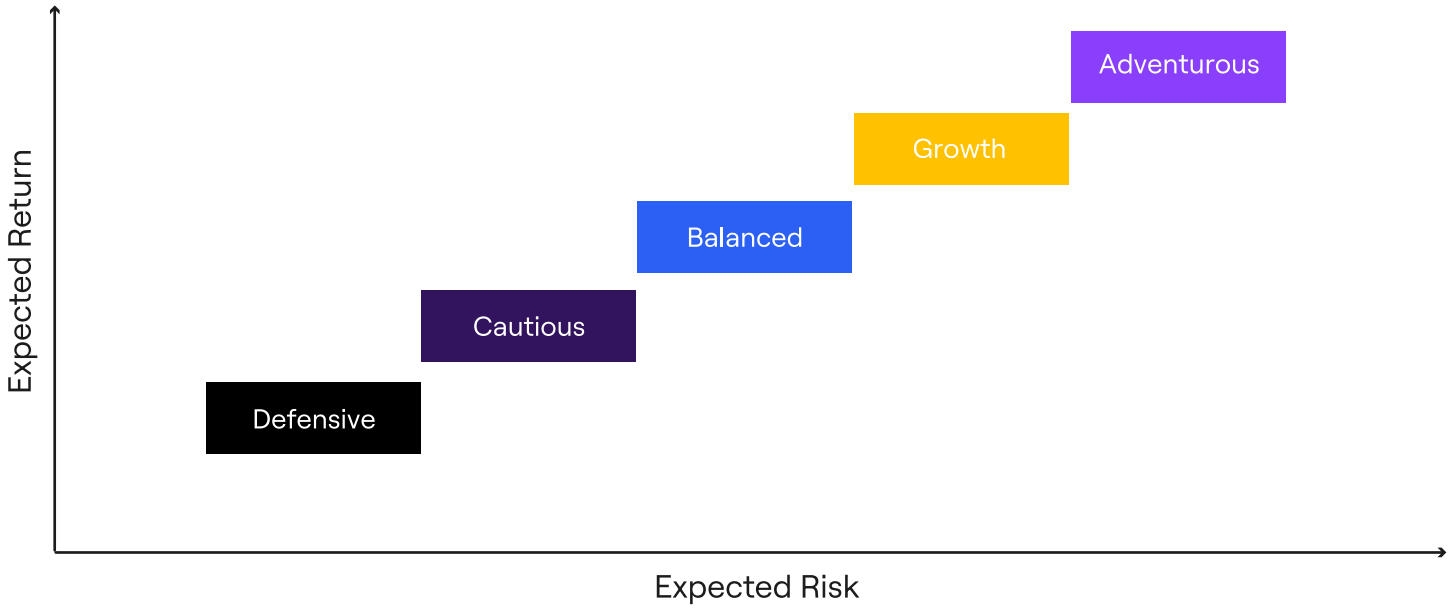
This approach enables active investment across a broad range of funds in order to achieve optimal diversification within each portfolio. The investment team analyse the markets, assess opportunities and risks, and together with the opinions of the research team, identify the right balance of funds with the greatest potential to meet your clients' financial goals and outcomes.

It is this collaboration and partnership that sets the Titan Square Mile Blend MPS apart from competitors.



Risk-Mapped And Diversified

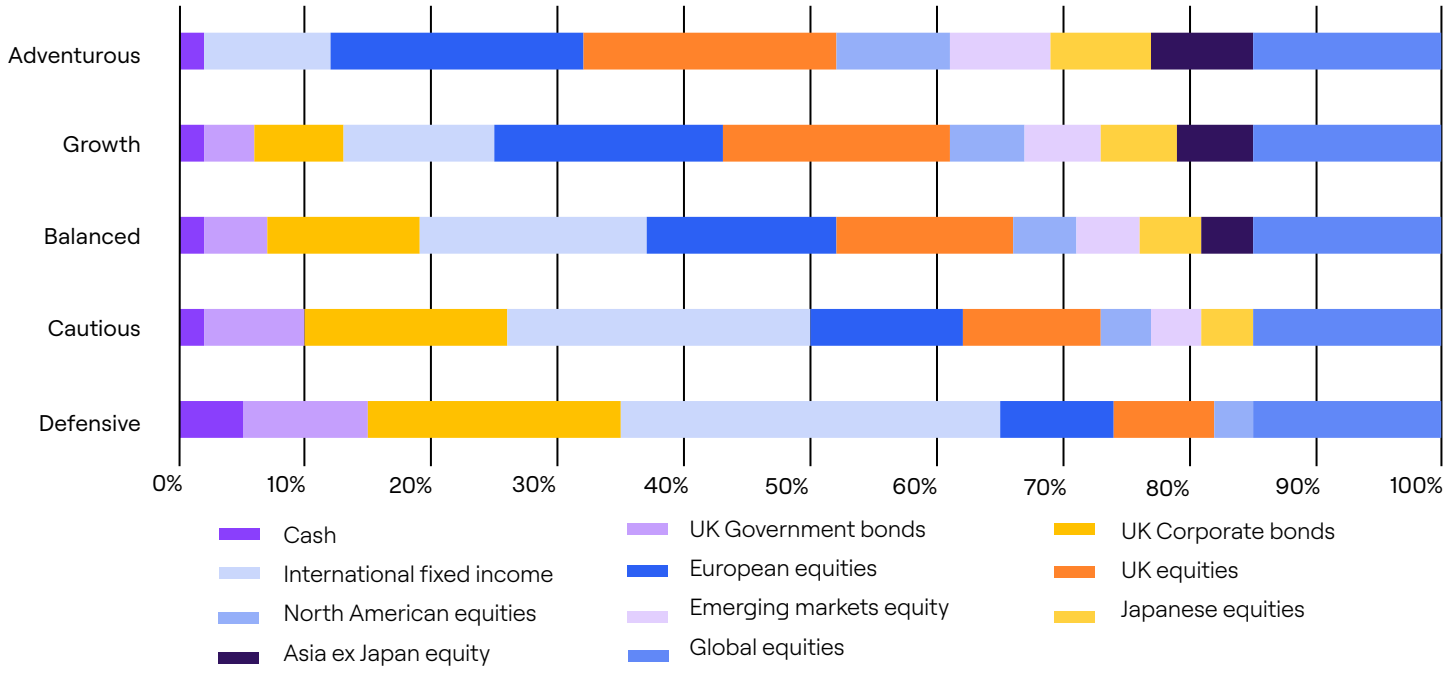
Depending on your client's needs, our range offers five portfolios, designed for varying degrees of risk and return, from defensive to adventurous.



The above is for illustrative purposes and features the Titan Square Mile Blend MPS.

Diversification is crucial in providing resilience and long-term performance for investors looking to do good with their money. By spreading investments across different asset classes, geographic regions, and funds, we aim to minimise risk and maximise returns for any of our given risk profiles.

As long-term investors, we seek to utilise diversification as a tool for achieving consistent and stable long-term performance.



Source: Titan Square Mile. Data as at: 31st January 2026. | The above is for illustrative purposes and are subject to change.

Offering better client value

Our scale and size provide us access to low-cost share classes, which deliver better value for your clients. In addition, we are able to utilise unitised segments within the portfolios, which can provide significant tax and operational efficiencies as well as costs savings across the portfolios. We currently use unitised segments for UK Equities, Global Equities and International Fixed Interest strategies.

The Titan Square Mile Blend MPS offers competitive fees with the ongoing charges figure of the underlying funds (OCF) capped at 0.35%, and a management charge of 0.20%.

Outcome Managed

The Titan Square Mile Blend MPS is actively managed with the aim of capital growth over the long term. The portfolios are managed aligned to their risk and reward profiles within volatility ranges.

Defensive	Cautious	Balanced	Growth	Adventurous
5.9% and 7.5%	7.5% and 9.1%	9.1% and 10.7%	10.7% and 12.3%	12.3% and 13.9%

Source: Titan Square Mile. For illustrative purposes.

Ongoing Service

Our dedicated and award-winning client service team are happy to support your business needs and to help you service your clients. We provide you with factsheets, regular reporting, annual target market assessments, annual value-for-money assessments, and access to investment committee and market updates.

Titan Square Mile

Since 2015, our investment approach has been driven by the expertise of Titan Square Mile's award-winning teams and our unique Academy of Funds rated universe.

Through long-established, trusted relationships with the fund management community, our research team engages with hundreds of fund managers annually to gain deeper insights into fund performance across different market conditions, going beyond the data to truly understand their behaviours.

This fully integrated approach ensures that we select the most appropriate funds for our MPS, carefully tailored to each specific risk appetite, and ultimately enhancing client value and service.

For more information follow or contact us on



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Date: January 2026

TITAN SQUARE MILE