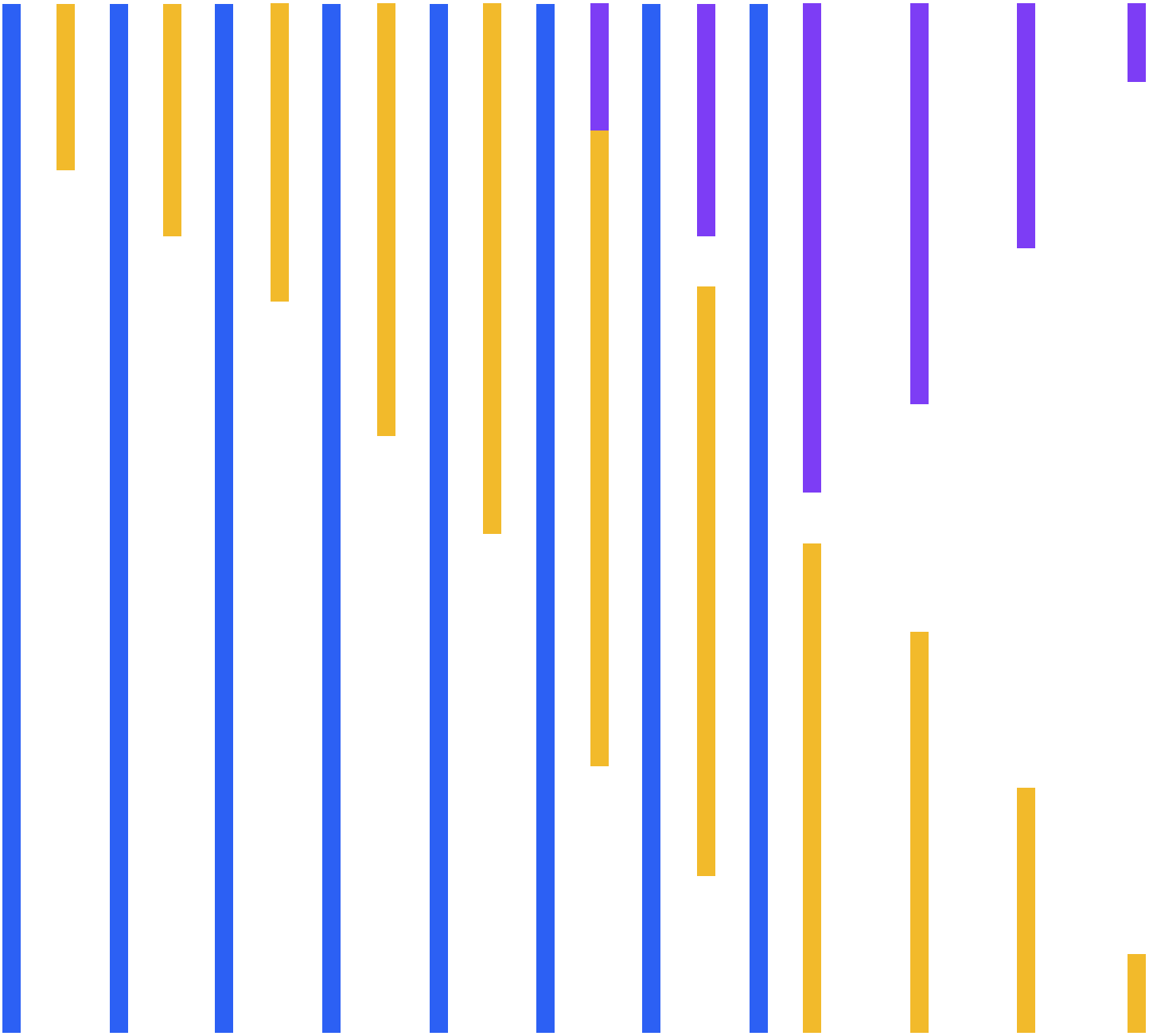
Titan Square Mile

Managed Portfolio Service
Active Portfolios



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TITAN SQUARE MILE

Our Active Portfolios

The Titan Square Mile Managed Portfolios provide active asset allocation through a multi-asset Managed Portfolio Service (MPS) solution, catering to a wide range of client risk and reward preferences.

Developed in consultation with investment advisers, these portfolios combine a broadly diversified, best-in-class multi-manager approach, aiming for consistent long-term performance while aligning with your clients' objectives and risk profiles.

The actively managed portfolios blend both active and passive strategies, taking a 'best ideas' approach based on market conviction, fund availability, and the size and cost of each allocation. This balanced approach aims to deliver better client outcomes by blending active and passive strategies within our multi-asset portfolios, for a broadly-diversified, cost-effective investment solutions tailored to your clients' goals, preferences, and circumstances.

Powered by our award-winning research and investment teams, and backed by award-winning client service, the portfolios draw from our unique Academy of Funds universe which only includes high-quality and highly rated investment options.

With one of the largest and most experienced investment research team's in the UK retail market, our independent, qualitative insights give our MPS portfolio construction a distinct competitive edge.

At a glance

- A range of risk profiles, designed to align and meet your clients' objectives and risk appetites
- Long-term investment focus, 5 years and more
- A blend of best-in-class, Academy of Funds rated funds
- Leveraging scale and infrastructure of the Titan Wealth Group to reduce costs and enhance value for clients
- Actively managed, multi-asset portfolios, aligned to our Strategic Asset Allocation framework

Why Consider Our Active Portfolios?

Stamp of Quality

By utilising our in-depth, in-house, quantitative and qualitative research analysis, this enables us to choose the most suitable funds for portfolios and rebalance as appropriate to continue to meet your client objectives and outcomes.

Every fund selected in our portfolios have a Titan Square Mile Academy of Funds rating, which is only awarded to those funds that meet our rigorous standards and best-in-class rating criteria. Each rated fund undergoes Titan Square Mile's thorough research process, which evaluates its ability to achieve long-term objectives and provide value-for-money for your clients.

As only a small percentage of funds pass our comprehensive, independent research to be featured on the Academy of Funds, this ensures investors can trust that the fund managers overseeing their investments are consistently held accountable.

Titan Square Mile Expertise

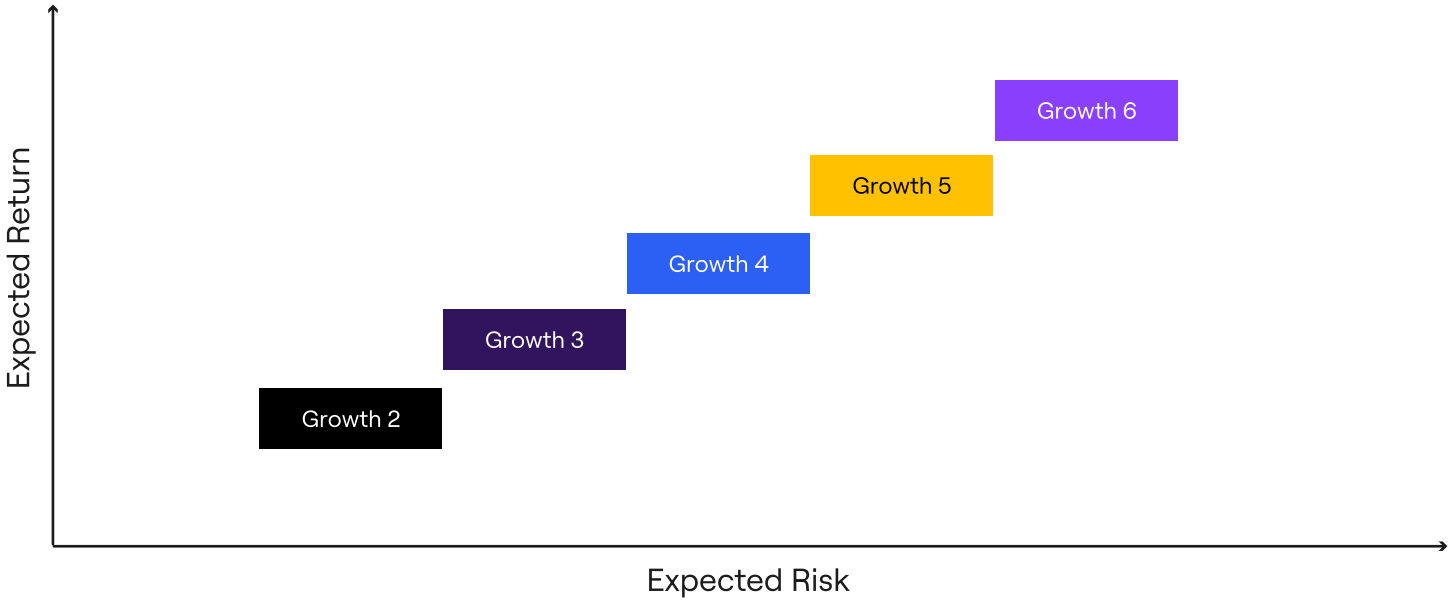
Driven by in-depth research, our portfolios are expertly managed by our investment team to the mandates agreed with advisers, using the Academy of Funds universe to select the most suitable rated funds for each portfolio.

Our investment team analyse the markets, assess opportunities and risks. Together with the opinions of our research team, they identify the right funds and balance with the greatest potential to meet your clients' financial goals and outcomes. It is this collaboration and partnership in portfolio construction that gives us a distinct competitive edge and sets Titan Square Mile apart from most competitors.



Risk-Mapped And Diversified

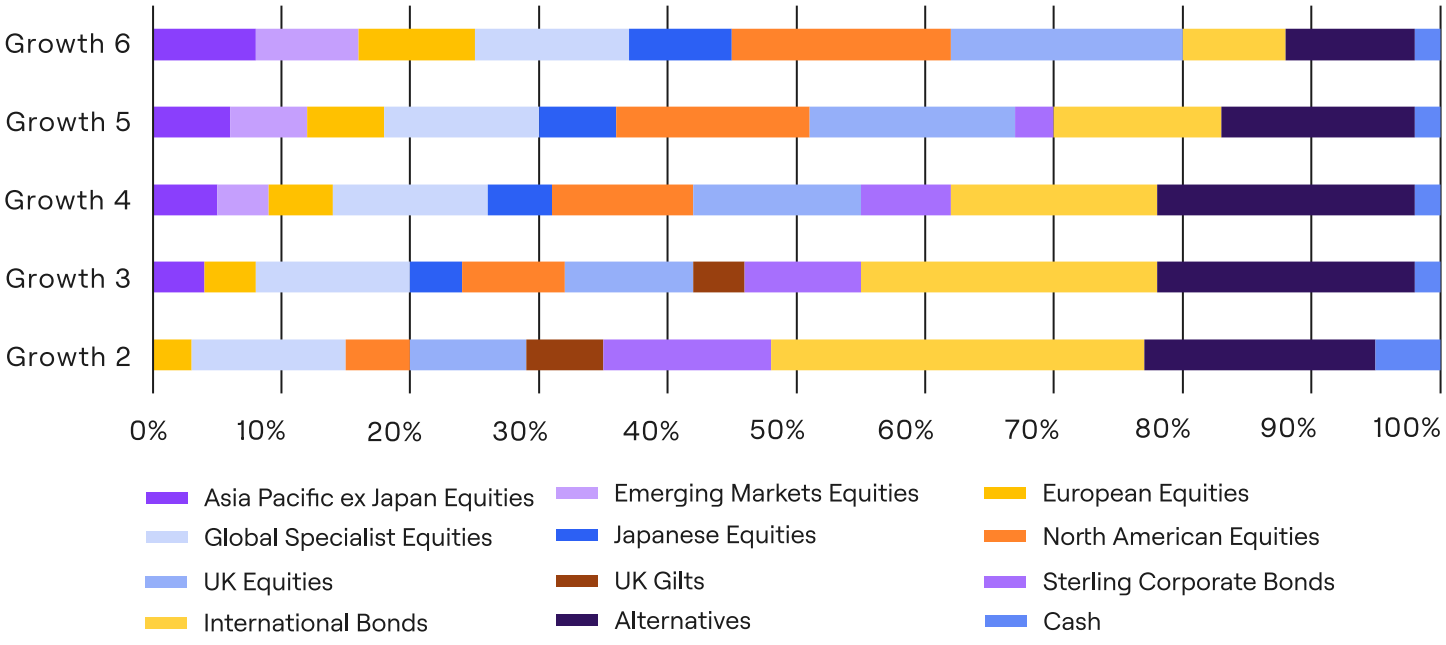
Depending on a client's attitude to risk and return our Active Portfolios offers a range of investment solutions designed for varying degrees of risk, from cautious (Growth 2) to adventurous (Growth 6).



The above is for illustrative purposes and features the Titan Square Mile Active Managed Portfolios MPS.

Diversification is important in delivering a spread of risk across portfolios. By spreading investments across different asset classes and geographic regions we aim to minimise risk and maximise returns. As long-term investors, we seek to utilise diversification as a tool for achieving consistent and stable long-term performance, based on risk and return expectations.

The portfolios are built upon Titan Square Mile's proven Strategic Asset Allocation framework, with a Tactical Asset Allocation overlay. This approach enables us to actively invest across a diverse and broad range funds in order to achieve optimal diversification within each portfolio.



Source: Titan Investment Solutions. Data as at: 31 January 2026. | The above is for illustrative purposes and are subject to change.

Cost Focused

Our scale and size allow us access to a variety of low-cost share classes to deliver better value for your clients. In addition, we are able to utilise unitised segments within the portfolios, which can provide significant tax and dealing efficiencies as well as costs savings across the portfolios. We currently use unitised segments across UK Equities, International Fixed Interest, Global Equities and Alternative strategies.

Outcome Managed

Our MPS is actively managed with the aim of capital growth over the long term. We manage the portfolios aligned to their risk and reward profiles within estimated return boundaries and volatility ranges.

As markets change, estimated return is not guaranteed and may fluctuate outside of these boundaries. Any past performance or forecasts are not a reliable indicator of future performance.

	Growth 1	Growth 2	Growth 3	Growth 4	Growth 5	Growth 6	Growth 7
*Estimated Return	5.3%	5.9%	6.4%	6.9%	7.3%	7.7%	8.1%
Estimated Variance	0.24%	0.43%	0.67%	0.96%	1.26%	1.67%	2.05%

* Estimated return based on SAA over 7 years.

Source: Titan Investment Solutions. For illustrative purposes.

Ongoing Service

Our dedicated and award-winning client service team are happy to support your business needs and to help you service your clients. We provide you with factsheets, regular reporting, annual target market assessments, annual value-for-money assessments, and access to investment committee and market updates.

Titan Square Mile

Since 2015, our investment approach has been driven by the expertise of Titan Square Mile's award-winning teams and our unique Academy of Funds rated universe.

Through long-established, trusted relationships with the fund management community, our research team engages with hundreds of fund managers annually to gain deeper insights into fund performance across different market conditions, going beyond the data to truly understand their behaviours.

This fully integrated approach ensures that we select the most appropriate funds for our MPS, carefully tailored to each specific risk appetite, and ultimately enhancing client value and service.

For more information follow or contact us on



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Source of data: Titan Investment Solutions unless otherwise stated.

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