Titan Square Mile Managed Portfolio Service
Performance update

Data to 30th September 2026

For professional investors only

Portfolio	Launch Date	1 Year	3 Year	5 Year	7 Year	2025	2024	2023	2022	2021	2020	SI	IA Since Launch
Titan Square Mile Active Defensive	30/10/2016	**4.7%**	**22.5%**	**14.9%**	**24.1%**	**6.4%**	**6.2%**	**7.3%**	**-9.3%**	**5.4%**	**0.2%**	**32.6%**	28.4%
Titan Square Mile Blend Defensive	30/06/2021	**4.5%**	**23.5%**	**13.7%**		**7.4%**	**6.4%**	**7.5%**	**-11.2%**			**14.7%**	10.3%
Titan Square Mile Passive Defensive	30/11/2018	**5.5%**	**25.2%**	**16.1%**	**25.2%**	**8.4%**	**6.5%**	**8.1%**	**-11.2%**	**5.3%**	**2.3%**	**29.6%**	25.3%
IA Mixed Investment 0-35% Shares		4.8%	22.0%	10.1%	17.1%	7.8%	4.4%	6.0%	-10.9%	2.8%	3.9%		
Titan Square Mile Active Cautious	30/10/2016	**7.6%**	**29.2%**	**22.2%**	**36.8%**	**7.9%**	**7.8%**	**8.1%**	**-9.4%**	**7.6%**	**1.8%**	**50.0%**	51.1%
Titan Square Mile Blend Cautious	30/06/2021	**7.2%**	**29.9%**	**21.2%**		**9.1%**	**7.9%**	**8.2%**	**-10.9%**			**22.9%**	22.2%
Titan Square Mile Passive Cautious	30/11/2018	**8.7%**	**33.0%**	**25.6%**	**40.9%**	**10.1%**	**8.2%**	**9.3%**	**-10.7%**	**7.8%**	**3.6%**	**47.0%**	44.1%
IA Mixed Investment 20-60% Shares		8.2%	30.1%	21.2%	37.2%	10.2%	6.1%	6.8%	-9.5%	7.2%	3.5%		
Titan Square Mile Active Balanced	30/10/2016	**10.3%**	**34.9%**	**24.2%**	**43.1%**	**8.9%**	**9.5%**	**7.3%**	**-11.2%**	**8.7%**	**2.1%**	**59.9%**	51.1%
Titan Square Mile Blend Balanced	30/06/2021	**10.0%**	**36.6%**	**25.2%**		**10.9%**	**9.3%**	**8.1%**	**-12.3%**			**27.1%**	22.2%
Titan Square Mile Passive Balanced	30/11/2018	**11.7%**	**40.2%**	**34.7%**	**55.3%**	**11.9%**	**9.8%**	**9.6%**	**-9.8%**	**9.4%**	**4.1%**	**62.6%**	44.1%
IA Mixed Investment 20-60% Shares		8.2%	30.1%	21.2%	37.2%	10.2%	6.1%	6.8%	-9.5%	7.2%	3.5%		
Titan Square Mile Active Growth	30/10/2016	**12.7%**	**40.0%**	**28.4%**	**51.6%**	**9.8%**	**10.6%**	**7.8%**	**-11.7%**	**9.8%**	**3.0%**	**74.8%**	80.7%
Titan Square Mile Blend Growth	30/06/2021	**12.4%**	**42.1%**	**32.2%**		**11.6%**	**11.1%**	**8.7%**	**-11.5%**			**34.8%**	33.4%
Titan Square Mile Passive Growth	30/11/2018	**14.3%**	**46.9%**	**44.3%**	**70.3%**	**13.4%**	**11.4%**	**10.4%**	**-9.1%**	**11.3%**	**4.9%**	**79.4%**	66.6%
IA Mixed Investment 40-85% Shares		12.0%	39.4%	31.7%	56.5%	11.6%	9.0%	8.1%	-10.0%	10.9%	5.3%		
Titan Square Mile Active Adventurous	30/10/2016	**15.8%**	**46.1%**	**36.5%**	**66.8%**	**11.2%**	**11.5%**	**8.9%**	**-11.1%**	**12.3%**	**4.2%**	**100.8%**	80.7%
Titan Square Mile Blend Adventurous	30/06/2021	**15.1%**	**49.1%**	**43.2%**		**13.6%**	**12.2%**	**9.8%**	**-9.8%**			**46.6%**	33.4%
Titan Square Mile Passive Adventurous	30/11/2018	**17.2%**	**54.2%**	**55.6%**	**89.9%**	**15.2%**	**12.8%**	**11.1%**	**-7.6%**	**13.6%**	**6.1%**	**102.2%**	66.6%
IA Mixed Investment 40-85% Shares		12.0%	39.4%	31.7%	56.5%	11.6%	9.0%	8.1%	-10.0%	10.9%	5.3%		
Titan Square Mile Passive Equity	28/02/2023	**20.9%**	**62.6%**			**17.7%**	**13.6%**					**65.3%**	39.6%
IA Flexible		12.8%	40.9%	33.4%	61.2%	12.0%	9.4%	7.1%	-9.0%	11.3%	6.7%		
Titan Square Mile Income	31/07/2019	**6.2%**	**26.3%**	**26.0%**	**39.1%**	**9.2%**	**6.1%**	**7.1%**	**-4.2%**	**7.3%**	**0.6%**	**25.7%**	28.7%
IA Mixed Investment 20-60% Shares		8.2%	30.1%	21.2%	37.2%	10.2%	6.1%	6.8%	-9.5%	7.2%	3.5%		

All returns shown are net of income reinvested and Titan Square Mile fees

The launch date for these portfolios is 23/05/2025. The performance data is based on simulated past performance of a substantially similar portfolio prior to launch date. Simulated past performance is a guide only and all past performance data is not a reliable indicator of future performance. Returns are net of income reinvested and investment management fees in GBP. Performance does not consider platform or adviser fees.

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