Marketing Material

Investment Solutions

Titan Hybrid Capital Bond Fund Factsheet

As of 30/06/2026

The Fund aims to generate 5% income per annum, net of all fees from a Hybrid capital portfolio with medium volatility.

The fund adopts a bottom-up approach, investing in subordinated instruments issued by investment grade companies in order to achieve higher returns and enhanced yield. Hybrid capital is a niche part of the capital markets which offers a differentiated asset class that sits between senior debt and equity – as such, it can offer returns with lower correlation to equities and fixed interest.

Fund Information

Fund AUM (GBP)	415,224,244
Fund Launch Date	31 August 2016
Base Currency	Pound Sterling
IA Sector	£ Strategic Bond
Distribution Frequency	Quarterly
Dealing Deadline	12:00
Valuation Point	23:00
Settlement Period	T+3
Volatility (since inception)	7.0%
Modified Duration	4.5
Yield To Maturity in £	7.7%
12m Distribution Yield	4.9%

1	**2**	3	4	5	6	7

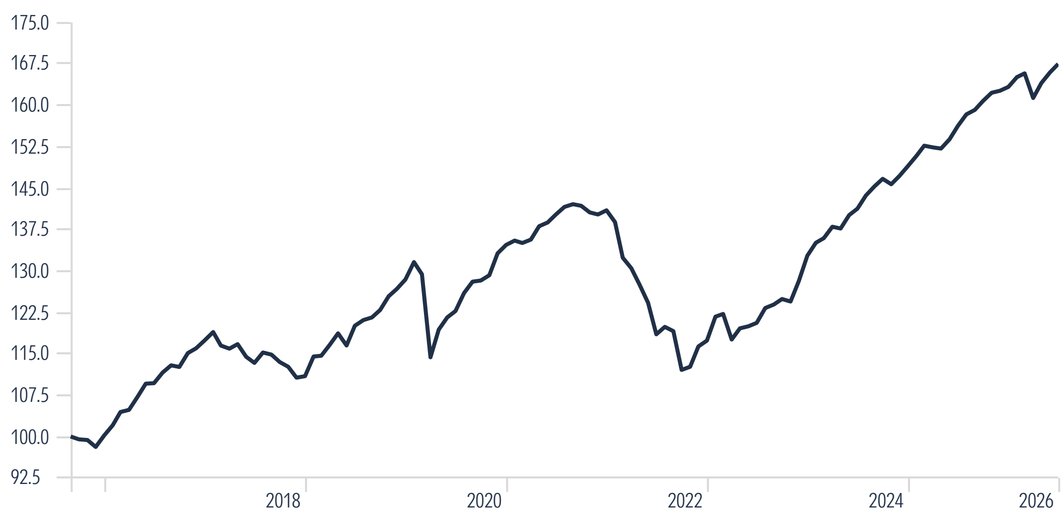
Lower risk ← → Higher risk

The above is the Synthetic Risk Indicator ("SRI") for Class A GBP Acc. The SRI is not guaranteed and may change over time. The SRI is calculated on an annual basis and is displayed on the KIID.

Source: Morningstar Direct

Performance Since Inception

Time Period: 01/09/2016 to 30/06/2026



— Titan Hybrid Capital Bd A GBP Acc

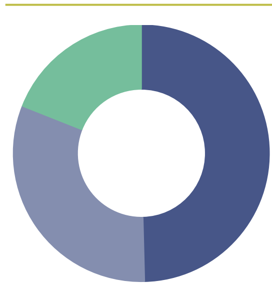
Source: Morningstar Direct

Past performance is not a guide to future performance.All performance data is presented in GBP and is shown net of applicable fees and charges.

Top 5 Holdings

Security	Weight
L&G 7.125%	5%
Aldermore 6%	4%
UniCredit Cashes	4%
Oaknorth 10%	4%
Roquette Freres	4%

Issue Credit Ratings



	%
AAA	0.0
AA	0.0
A	0.0
BBB	49.6
BB	31.4
Non-rated	19.0
Cash	0.0
Total	**100.0**

Rating overview considers the average rating from the major rating agencies. Further details can be provided upon request. Source: BBG and Titan Investment Solutions LTD

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Annualised Performance - Figures for periods under 12-months are cumulative

	1mth	YTD	1yr	3yr	5yr	Since Inception of Fund
Titan Hybrid Capital Bond Fund	0.9	2.5	7.2	11.6	3.6	5.4
IA £ Strategic Bond	0.7	1.8	5.2	7.0	1.8	2.7

Annual Discrete Performance

	01/07/2025 - 30/06/2026	01/07/2024 - 30/06/2025	01/07/2023 - 30/06/2024	01/07/2022 - 30/06/2023	01/07/2021 - 30/06/2022
Titan Hybrid Capital Bond Fund	7.2	10.6	17.2	1.7	-15.5
IA £ Strategic Bond	5.2	7.0	8.8	-0.2	-10.8

The Fund has no official benchmark and thus we have used its IA Sector, solely for comparative purposes, for the performance tables above. Source: Morningstar Direct. **Past performance is not a guide to future performance.All performance data is presented in GBP and is shown net of applicable fees and charges.**

Share Class Information

	Inception Date	ISIN	Bloomberg	SEDOL	OCF	Minimum Investment
A GBP Acc	31/08/2016	IE00BZ6VKP67	TDWHFCA	BZ6VKP6	0.63%	1,000
B GBP Inc	31/08/2016	IE00BZ6VKQ74	TDWHFCB	BZ6VKQ7	0.63%	1,000

Management Team

Peter Doherty - Lead Manager
Peter joined Titan in October 2023 and brought with him over 30 years of industry experience having held senior positions at Goldman Sachs, Bear Stearns, Bank of America, Tideway and Sanlam Investments UK LTD. He set-up the Tideway UCITS Funds ICAV and has been the Lead Manager on the Titan Hybrid Capital Bond Fund since its inception in 2016.

Chris Turdean - Associate
Chris graduated from New York University in 2018 and has been working with the investment team for the Titan Hybrid Capital Bond Fund since 2018.

Source: Morningstar Direct

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Risk Factors and Important Information

Past performance is not a guide to future performance. Performance data shown is that of the Titan Hybrid Capital Bond Fund, Class A GBP Acc. Performance is shown on a bid price basis, with net income reinvested, net of fees.

Due to change of Investment Managers, performance data shown between 31/08/2016 and 20/04/2020 is that of the Tideway Hybrid Capital Bond Fund, performance data between 20/04/2020 and 18/10/2023 is that of the Sanlam Hybrid Capital Bond Fund and performance shown since 18/10/2023 is that of the Titan Hybrid Capital Bond Fund. Investment team has remained consistent since inception of the Fund.

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The fund will invest in bonds and other debt instruments, this will be impacted by factors such as changes in interest rates and risk of default by the issuer. The Fund may engage in transactions in financial derivative instruments for hedging purposes. There is a risk that losses could be made on derivative positions or that the counterparties could fail to complete on transactions. The Fund may invest in Contingent Convertible Securities (CoCos). The value of CoCos is unpredictable and will be influenced by many factors, without limitation (i) the creditworthiness of the issuers; (ii) economic, financial and political events that affect the issuer; (iii) general market conditions and available liquidity. The investor may not receive a return of principal if expected on a call date or indeed at any date. A schedule of fees and charges and maximum commissions is available on request free of charge from titaninvestmentsolutions.com. The Fund Manager is Waystone Management Company (IE) Limited, a company incorporated under the laws of Ireland having its registered office at 35 Shelbourne Rd, Ballsbridge, Dublin, D04 A4E0 Ireland which is authorised by the Central Bank of Ireland. Waystone Management Company (IE) Limited, has appointed TitanIS as Investment Manager to this fund . The UCITS Management Company has the right to terminate the arrangements made for the marketing of funds in accordance with the UCITS Directive. A summary of investors rights may be found here: https://www.waystone.com/waystone-policies/. Document is provided in English.

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