

TIDEWAY UCITS FUNDS ICAV

AN UMBRELLA FUND WITH SEGREGATED LIABILITY BETWEEN SUB-FUNDS

an open-ended umbrella type Irish collective asset-management vehicle with segregated liability between sub-funds registered under the laws of Ireland pursuant to the Irish Collective Asset-management Vehicles Act 2015 (as amended) with registered number C142470 and authorised by the Central Bank of Ireland as an undertaking for collective investment in transferable securities pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2011, as amended

THIRD ADDENDUM TO THE PROSPECTUS

25 November, 2024

This third addendum (the “Addendum”) is supplemental to and forms part of the prospectus in respect of Tideway UCITS Funds ICAV (the “ICAV”) dated 16 December 2022, as amended by way of a first addendum dated 9 October, 2023 and a second addendum dated 18 October 2023 (the “Prospectus”).

The information contained in this Addendum should be read in the context of, and together with, the information contained in the Prospectus.

Words and expressions defined in the Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Addendum.

The Directors of the ICAV, whose names appear in the Prospectus in the section entitled “Management and Administration” accept responsibility for the information contained in the Prospectus and this Addendum. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in the Prospectus and this Addendum is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

With effect from the date of this Third Addendum, the following amendments shall be made to the Prospectus:

1. Directory

Reference to the “Directors” in the section of the Prospectus entitled “Directory” shall be deleted and replaced with the following:

“Directors

Tom Coghlan
Peter Doherty
Paul Hunt
Frank O’Riordan”

2. Management and Administration

A new biography for Paul Hunt shall be inserted at the end of the section entitled “Directors” within the section of the Prospectus entitled “Management and Administration” as follows:

“Mr. Hunt is a British national and resident. Mr Hunt is currently the Chief Executive Officer of Titan Investment Solutions, Titan Asset Management Limited, Square Mile Investment Services Limited, Titan Investment Solutions and Titan Private Wealth. These are entities of the Titan Wealth Group, which are UK-based investment management firms. He is a proven business leader and entrepreneur with over 30 years’ experience and track record of scaling businesses across multiple sectors. Prior to Titan, Mr Hunt spent seven years at the Jamie Oliver (JO) group where he was Chief Executive Officer and responsible for fully restructuring the business. Mr Hunt’s career began at Butler Harlow Money Brokers on a trainee graduate scheme and he was further headhunted to Fulton Prebon where he started their LIFFE floor financial futures operations.”

3. Fees, Charges and Expenses

The section entitled “Directors’ Fees” within the section of the Prospectus entitled “Fees, Charges and Expenses” shall be deleted and replaced with the following:

“The Instrument authorises the Directors to charge a fee for their services at a rate determined by the Directors. Each Director shall receive a fee for their services up to a maximum of €65,000 per annum, or such other amount as may from time to time be disclosed in the annual report of the ICAV. Any increase above the maximum permitted fee will be notified in advance to Shareholders. The Directors may elect to waive their entitlement to receive a fee. Mr. Paul Hunt and Mr. Peter Doherty will receive a “nil” fee from the ICAV in connection with their directorships. The Directors’ fees may vary over time depending on such factors as the number of Funds in the ICAV and the Net Asset Value of the Funds. The actual fees charged by the Directors will be disclosed in the annual report of the ICAV or Fund. Each Director may be entitled to additional remuneration if called upon to perform any special or extra services to the ICAV, details of which will be set out in the financial statements of the ICAV or Fund. All Directors will be entitled to reimbursement by the ICAV of out-of-pocket expenses properly incurred in connection with the business of the ICAV or the discharge of their duties.”

4. General Information

(i) Paragraph (a) in Section 9 entitled “Directors’ Interests” within the section of the

Prospectus entitled “General Information” shall be deleted in its entirety and replaced with the following:

- (a) Peter Doherty and Paul Hunt shall be deemed to be interested in any contract entered into by the ICAV with Titan Investment Solutions Limited, acting as Investment Manager of a Fund of the ICAV.